

**KEY FIGURES 2001 - 2004
OF THE ANDRITZ GROUP**

FINANCIAL FIGURES

in MEUR	2004	2003	2002	2001
Order Intake	1,837	1,394	1,300	1,121
Order Backlog as of 31.12.	1,439	1,054	904	740
Sales	1,481	1,225	1,110	1,319
EBITDA ¹⁾	115	84	81	95
EBITA ²⁾	93	63	59	68
Operating Result (EBIT)	76	49	45	55
Earnings before Taxes (EBT)	77	49	46	60
Net Income after Minorities	53	29	26	34
Cash flow from Operating Activities	208	5	76	72
Capital Expenditure ³⁾	29	21	23	24
Employees as of 31.12. (excluding apprentices)	5,314	4,771	4,601	4,545
Fixed assets	276	279	293	317
Current assets	877	688	617	625
Shareholders' Equity ⁴⁾	270	232	223	230
Provisions	160	150	145	159
Liabilities	717	577	536	544
Balance sheet total	1,153	967	910	942
EBITDA margin (%)	7.8	6.9	7.3	7.2
EBITA margin (%)	6.3	5.1	5.3	5.2
EBIT margin (%)	5.1	4.0	4.1	4.2
Net profit after Minorities/Sales (%)	3.6	2.4	2.4	2.6
ROE (%) ⁵⁾	19.6	12.5	11.6	14.8
Equity Ratio (%)	23.4	24.0	24.5	24.4
EV ⁶⁾ /EBITDA	4.4	5.2	2.4	2.1
Depreciation/Sales (%)	1.5	1.7	2.0	2.0
Amortization/Sales (%)	1.1	1.2	1.2	1.0

STOCK EXCHANGE RELATED FIGURES

	2004	2003	2002	2001
Earnings per share (EUR)	4.13	2.26	2.04	2.82
Dividend per share (EUR)	1.4 ⁷⁾	1.0	0.9	0.9
Payout ratio (%)	34.3	44.2	44.1	31.9
Equity per share (EUR)	20.7	18.0	17.2	19.3
Market Capitalization as of end of period (MEUR)	729.3	493.4	298.9	276.9
Share price at year-end (EUR)	56.10	37.95	22.99	21.30
Highest closing price (EUR)	56.50	37.95	28.00	23.50
Lowest closing price (EUR)	35.00	21.00	19.40	20.52

Notes:

- 1) EBITDA: Earnings Before Interest, Taxes, Depreciation, and Amortization of goodwill
- 2) EBITA: Earnings Before Interest, Taxes, and Amortization of goodwill
- 3) Additions to tangible and intangible assets
- 4) Equity excl. minority interests
- 5) ROE (Return On Equity): Net profit after minorities/shareholders' equity
- 6) Enterprise Value: market capitalization based on year-end closing price minus net liquidity
- 7) Proposal to the Annual General Meeting

FINANCIAL CALENDAR 2005

03.03.2005	Results for 2004
30.03.2005	Annual General Meeting
04.04.2005	Ex-Dividend
08.04.2005	Dividend payment
09.05.2005	First Quarter of 2005
05.08.2005	First Half of 2005
08.11.2005	First three Quarters of 2005