

KEY FIGURES 2001-2005 OF THE ANDRITZ GROUP (IFRS)

Financial Figures in MEUR

	2005	2004	2003	2002	2001
Order Intake	1,975	1,837	1,394	1,300	1,121
Order Backlog as of 31.12.	1,696	1,439	1,054	904	740
Sales	1,744	1,481	1,225	1,110	1,319
EBITDA ¹⁾	131	115	84	81	95
EBITA ²⁾	107	93	63	59	68
Operating Result (EBIT)	107	76	49	45	55
Earnings before Taxes (EBT)	110	77	49	46	60
Net Income	80	54	31	28	37
Cash flow from Operating Activities	237	208	5	76	72
Capital Expenditure ³⁾	27	29	21	23	24
Employees as of 31.12. (excluding apprentices)	5,943	5,314	4,771	4,601	4,545
Fixed assets	308	276	279	293	317
Current assets	1,083	877	688	617	625
Equity ⁴⁾	329	277	239	229	240
Provisions	190	160	150	145	159
Liabilities	873	717	577	536	544
Balance sheet total	1,391	1,153	967	910	942
EBITDA margin (%)	7.5	7.8	6.9	7.3	7.2
EBITA margin (%)	6.1	6.3	5.1	5.3	5.2
EBIT margin (%)	6.1	5.1	4.0	4.1	4.2
Net Income/Sales (%)	4.6	3.6	2.5	2.5	2.8
ROE (%) ⁵⁾	24.3	19.5	13.0	12.2	15.4
Equity Ratio (%)	23.6	24.0	24.7	25.2	25.5
EV ⁶⁾ /EBITDA	6.3	4.4	5.2	2.4	2.1
Depreciation/Sales (%)	1.4	1.5	1.7	2.0	2.0
Amortization/Sales (%)	0.0	1.1	1.2	1.2	1.0

Stock Exchange related Figures

	2005	2004	2003	2002	2001
Earnings per share (EUR)	6.13	4.13	2.26	2.04	2.82
Dividend per share (EUR)	2.0 ⁷⁾	1.4	1.0	0.9	0.9
Payout ratio (%)	32.6	34.3	44.2	44.1	31.9
Equity attributable to shareholders per share (EUR)	25.0	20.7	18.0	17.2	19.3
Market Capitalization as of end of period (MEUR)	1,207.1	729.3	493.4	298.9	276.9
Share price at year-end (EUR)	92.85	56.10	37.95	22.99	21.30
Highest closing price (EUR)	92.85	56.50	37.95	28.00	23.50
Lowest closing price (EUR)	56.59	35.00	21.00	19.40	20.52

Notes

- [1] EBITDA: Earnings Before Interest, Taxes, Depreciation, and Amortization of goodwill
 [2] EBITA: Earnings Before Interest, Taxes, and Amortization of goodwill
 [3] Additions to tangible and intangible assets

[4] Equity: Total shareholders' equity incl. minority interests

[5] ROE (Return On Equity): Net Income/Equity

[6] Enterprise Value: Market capitalization based on year-end closing price minus net liquidity

[7] Proposal to the Annual General Meeting

Financial Calendar 2006

02.03.2006	Results for 2005	05.05.2006	First Quarter of 2006
29.03.2006	Annual General Meeting	04.08.2006	First Half of 2006
03.04.2006	Ex-dividend	07.11.2006	First Three Quarters of 2006
07.04.2006	Dividend payment		