

KEY FIGURES 2002–2006 OF THE ANDRITZ GROUP (IFRS)

Financial Figures in MEUR

	2006	2005	2004	2003	2002
Order Intake	2,891	1,975	1,837	1,394	1,300
Order Backlog as of 31.12.	3,397	1,696	1,439	1,054	904
Sales	2,710	1,744	1,481	1,225	1,110
EBITDA ¹⁾	194	131	115	84	81
EBITA ²⁾	160	107	93	63	59
Operating Result (EBIT)	160	107	76	49	45
Earnings before Taxes (EBT)	166	110	77	49	46
Net Income	121	80	54	31	28
Cash flow from Operating Activities	143	237	208	5	76
Capital Expenditure ³⁾	46	27	29	21	23
Employees as of 31.12. (excluding apprentices)	10,215	5,943	5,314	4,771	4,601
Fixed assets	593	308	276	279	293
Current assets	1,780	1,083	877	688	617
Equity ⁴⁾	415	329	277	239	229
Provisions	386	190	160	150	145
Liabilities	1,572	873	717	577	536
Balance sheet total	2,373	1,391	1,153	967	910
EBITDA margin (%)	7.2	7.5	7.8	6.9	7.3
EBITA margin (%)	5.9	6.1	6.3	5.1	5.3
EBIT margin (%)	5.9	6.1	5.1	4.0	4.1
Net Income/Sales (%)	4.5	4.6	3.6	2.5	2.5
ROE (%) ⁵⁾	29.2	24.3	19.5	13.0	12.2
Equity Ratio (%)	17.5	23.6	24.0	24.7	25.2
EV ⁶⁾ /EBITDA	9.1	6.3	4.4	5.2	2.4
Depreciation/Sales (%)	1.3	1.4	1.5	1.7	2.0
Amortization/Sales (%)	0.0	0.0	1.1	1.2	1.2

Stock Exchange related Figures

	2006	2005	2004	2003	2002
Earnings per share (EUR)	9.24	6.13	4.13	2.26	2.04
Dividend per share (EUR)	3.0 ⁷⁾	2.0	1.4	1.0	0.9
Payout ratio (%)	32.5	32.6	34.3	44.2	44.1
Equity attributable to shareholders per share (EUR)	31.4	25.0	20.7	18.0	17.2
Market Capitalization as of end of period (MEUR)	2,135.9	1,207.1	729.3	493.4	298.9
Share price at year-end (EUR)	164.30	92.85	56.10	37.95	22.99
Highest closing price (EUR)	164.30	92.85	56.50	37.95	28.00
Lowest closing price (EUR)	92.50	56.59	35.00	21.00	19.40

Notes

[1] EBITDA: Earnings Before Interest, Taxes, Depreciation, and Amortization of goodwill
 [2] EBITA: Earnings Before Interest, Taxes, and Amortization of goodwill
 [3] Additions to tangible and intangible assets

[4] Equity: Total shareholders' equity incl. minority interests
 [5] ROE (Return On Equity): Net Income/Equity
 [6] EV (Enterprise Value): Market capitalization based on year-end closing price minus net liquidity
 [7] Proposal to the Annual General Meeting

Financial Calendar 2007

01.03.2007	Results for 2006	07.05.2007	Q1 2007
29.03.2007	Annual General Meeting	03.08.2007	H1 2007
02.04.2007	Ex-dividend	07.11.2007	Q1-Q3 2007
06.04.2007	Dividend payment		