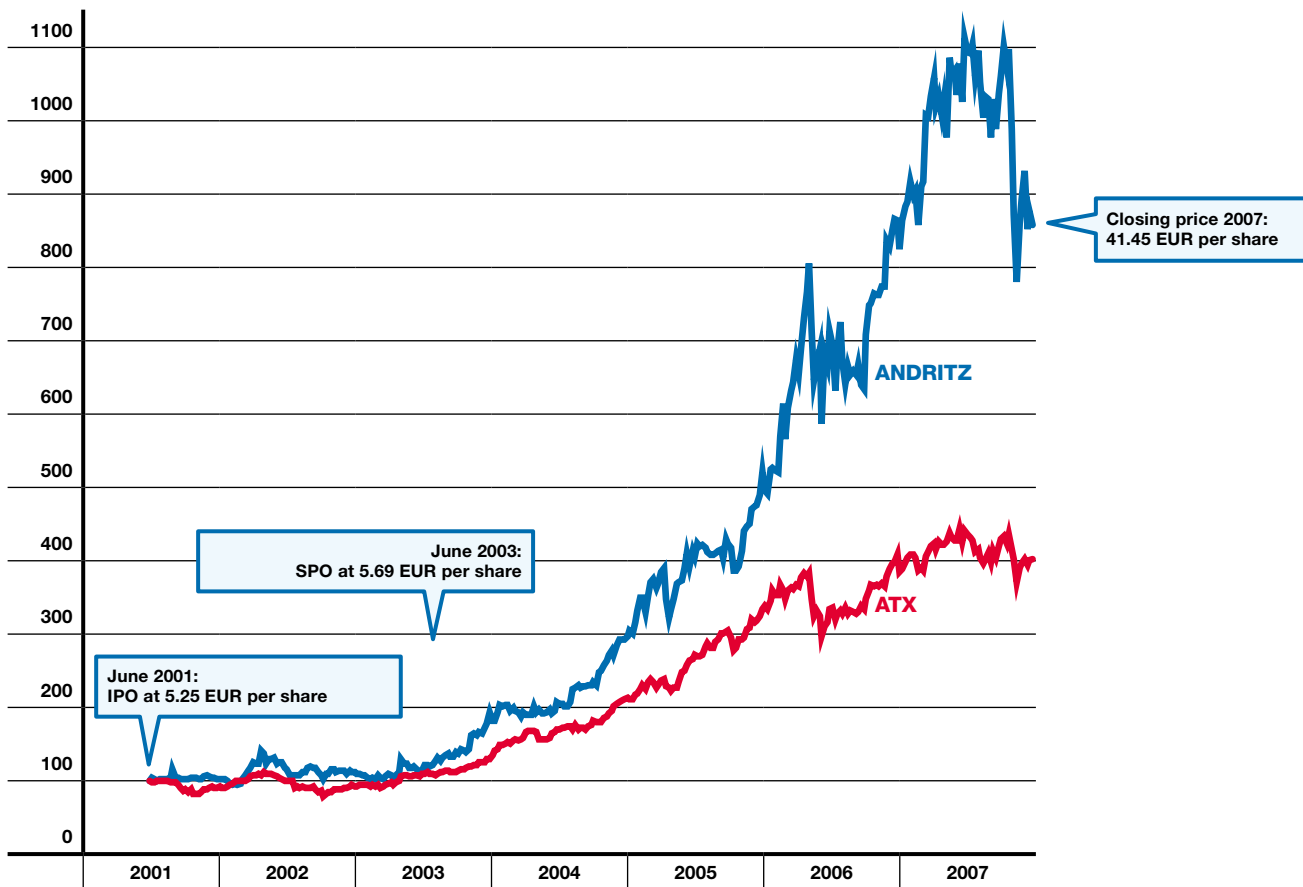


DEVELOPMENT OF THE ANDRITZ SHARE



STOCK EXCHANGE RELATED FIGURES

	2007	2006	2005	2004	2003
Earnings per share (EUR)	2.57	2.31	1.53	1.03	0.57
Dividend per share (EUR)	1.00⁷⁾	0.75	0.50	0.35	0.25
Payout ratio (%)	38.9	32.5	32.6	34.3	44.2
Equity attributable to shareholders per share (EUR)	9.07	7.86	6.25	5.18	4.50
Market Capitalization as of end of period (MEUR)	2,155.4	2,135.9	1,207.1	729.3	493.4
Share price at year-end (EUR)	41.45	41.08	23.21	14.03	9.49
Highest closing price (EUR)	54.00	41.08	23.21	14.13	9.49
Lowest closing price (EUR)	35.80	23.13	14.15	8.75	5.25

Note: On May 3, 2007, the Andritz share was split in a ratio of 1:4; historical share price data and stock exchange related figures were adjusted accordingly.

Notes:

1) EBITDA: Earnings before Interest, Taxes, Depreciation, and Amortization; 2) EBITA: Earnings before Interest, Taxes, Amortization of identifiable assets acquired in a business combination and recognized separately from goodwill at the amount of 5,967 TEUR (2006: 2,895 TEUR) and impairment of goodwill at 2,771 TEUR (2006: 0 TEUR); 3) Additions to property, plant, and equipment and intangible assets; 4) Equity: Total shareholders' equity incl. minority interests; 5) ROE (Return On Equity): Net Income/Equity; 6) EV (Enterprise Value): Market capitalization based on year-end closing price minus net liquidity; 7) Proposal to the Annual General Meeting

KEY FIGURES 2003-2007 OF THE ANDRITZ GROUP (IFRS)

FINANCIAL FIGURES IN MEUR

	2007	2006*	2005	2004	2003
Order Intake	3,750	2,891	1,975	1,837	1,394
Order Backlog as of 31.12.	3,843	3,397	1,696	1,439	1,054
Sales	3,283	2,710	1,744	1,481	1,225
EBITDA ¹⁾	242	194	131	115	84
EBITA ²⁾	201	163	107	93	63
Operating Result (EBIT)	193	160	107	76	49
Earnings before Taxes (EBT)	198	166	110	77	49
Net Income	136	121	80	54	31
Cash flow from Operating Activities	33	143	237	208	5
Capital Expenditure ³⁾	57	46	27	29	21
Employees as of 31.12. (excluding apprentices)	12,016	10,215	5,943	5,314	4,771
Fixed assets	630	609	308	276	279
Current assets	1,878	1,777	1,083	877	688
Equity ⁴⁾	482	415	329	277	239
Provisions	395	386	190	160	150
Liabilities	1,631	1,585	873	717	577
Balance sheet total	2,508	2,386	1,391	1,153	967
EBITDA margin (%)	7.4	7.2	7.5	7.8	6.9
EBITA margin (%)	6.1	6.0	6.1	6.3	5.1
EBIT margin (%)	5.9	5.9	6.1	5.1	4.0
Net Income/Sales (%)	4.1	4.5	4.6	3.6	2.5
ROE (%) ⁵⁾	28.2	29.2	24.3	19.5	13.0
Equity Ratio (%)	19.2	17.4	23.6	24.0	24.7
EV ⁶⁾ /EBITDA	7.9	9.1	6.3	4.4	5.2
Depreciation and amortization/Sales (%)	1.4	1.3	1.4	1.5	1.7
Impairment resp. amortization goodwill/Sales (%)	0.1	0.0	0.0	1.1	1.2

* restated

FINANCIAL CALENDAR 2008

29.02.2008	Results for 2007
27.03.2008	Annual General Meeting
31.03.2008	Ex-dividend
04.04.2008	Dividend payment
07.05.2008	Q1 2008
01.08.2008	H1 2008
07.11.2008	Q1-Q3 2008